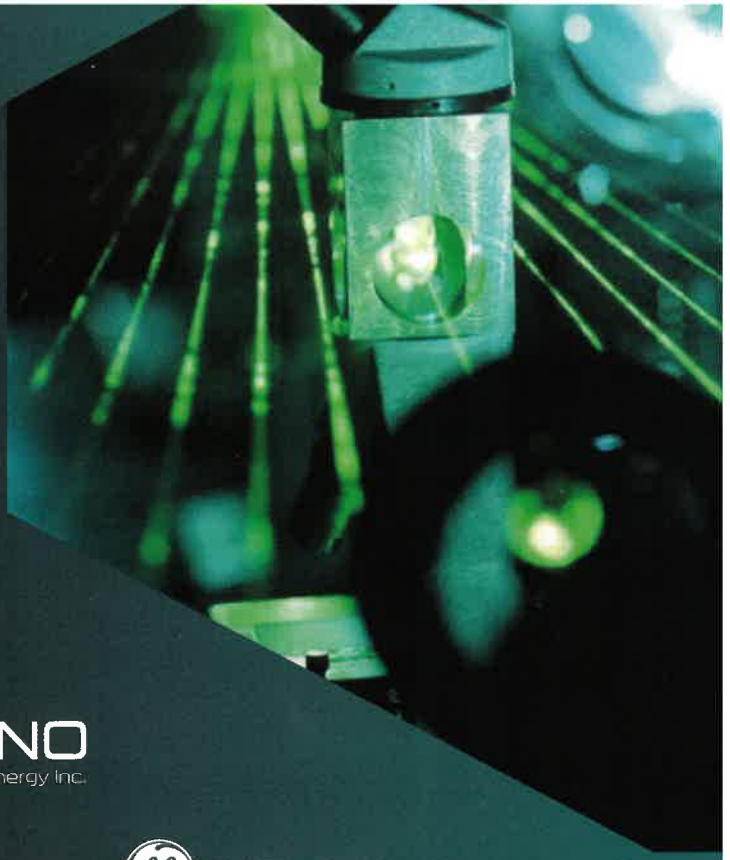


Potential Future Clients:

NANO Nuclear Energy Inc.

OKLO

Kairos Power

HITACHI

X energy

Westinghouse

BWXT BWX Technologies, Inc.

STANDARD NUCLEAR

NUSCALE

TerraPower

Disclosure:

This is an early-stage company that may be considered highly speculative. As a result, investment in shares of the company involves substantial risks associated with uncertainty regarding valuation, high potential rate or failure as an early stage company and restricted liquidity in securities of such company.

All statements made regarding the investment opportunity are strictly the beliefs and points of view of management and potential investors should determine for themselves whether an investment is suitable for their investment needs. Certain statements contained in this document may be statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties.

Potential investors should carefully consider their investment objectives and risks before investing.

Contact us at info@laseristech.com

LIS TECHNOLOGIES INC.

The Case for American Commercial Laser Uranium Enrichment

Laser Isotope Separation Technologies (LIST)

Investing in LIS Technologies (LIST) is an investment in America-first nuclear infrastructure. Investing in LIS Technologies (LIST) directly advances U.S. government priorities: restoring sovereign control of the nuclear fuel cycle, slashing reliance on foreign enrichment, and securing energy independence and national security. LIST is the only U.S.-origin, patented laser uranium enrichment company, delivering proprietary CRISLA technology that outperforms traditional methods with lower capital costs, reduced energy use, modular scalability, and dual capability for LEU (supporting our current 94 reactors) and HALEU (powering advanced/SMR fleets).

Why Now

Structural Supply Gap in Uranium Enrichment

Global enrichment capacity is increasingly constrained, while demand is expanding rapidly due to:

- Electricity demands, AI data centers, & decarbonization goals
- Life extensions and uprates of the existing U.S. reactor fleet
- Deployment of small & micro modular reactors (SMRs & MMRs)
- Advanced reactors requiring HALEU
- U.S. policy to reduce reliance on foreign enrichment sources

Technology Readiness Meets Market Urgency

LIST's laser-based enrichment technology offers:

- Lower upfront capital costs than centrifuge plants
- Reduced energy consumption and operating costs
- Modular, scalable deployment
- Flexibility to serve both LEU and HALEU markets
- After years of R&D and optimization, LIST is now executing the transition to full commercial deployment—aligned with a rapidly tightening enrichment market

Proven Momentum in 2026

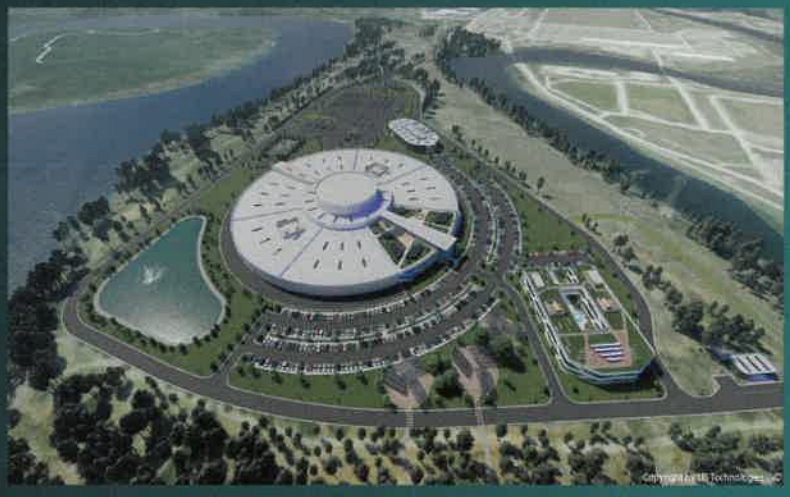
- $1.38 billion committed investment in Oak Ridge's historic K-25 site (now LIST Island), creating 203 jobs—the third-largest nuclear investment via Tennessee's Nuclear Energy Fund
- $64 million raised in four consecutive oversubscribed rounds
- Acquired 206-acre site for redevelopment as commercial headquarters
- State of TN Radioactive Material License secured (Dec 2025)
- NRC licensing process underway for commercial facility

Oak Ridge: Nuclear Innovation Hub

- Anchored in Oak Ridge—America's "Silicon Valley of Nuclear"—LIST leverages unmatched expertise from Oak Ridge National Laboratory and the Y-12 National Security Complex
- This ecosystem of nuclear talent and regulatory know-how positions Project FUEL (Future Uranium Enrichment with Lasers) on LIST Island as the pinnacle of Oak Ridge's legacy, evolving the birthplace of uranium enrichment into its advanced commercial future

State & Federal Government Alignment

- Active engagement with the U.S. Department of Energy—including participation in the DOE LEU Acquisition Program, HALEU Consortium, and Nuclear Fuel Cycle Defense Production Act (DPA) Consortium — reinforces LIST's role in advancing U.S. energy security and rebuilding a fully domestic nuclear fuel supply chain
- Strong state alignment, including a ~$200 million incentives package from the State of Tennessee, TVA, and local partners, reflecting long-term public-sector commitment



Project FUEL: Commercial Execution Platform

- Project FUEL at the LEU-3 Facility on LIST Island is a 5.5 million separative work units (MSWU) laser enrichment plant, producing LEU and HALEU to fuel current and next-gen reactors
- Site prep and initial construction are slated for late 2026, with first-phase operations by 2030—delivering timely, domestic capacity

Why LIST

- First-mover advantage in American commercial laser enrichment
- Privately financed strategy with strong public-sector alignment
- De-risked site, incentives, and regulatory pathway
- Positioned to anchor long-term U.S. enrichment capacity

Vision

- LIST is building the next-generation backbone of the U.S. nuclear fuel cycle
- Project FUEL on LIST Island is designed to anchor domestic uranium enrichment capacity, support advanced reactor deployment, and strengthen U.S. energy and national security for decades to come
- Choosing LIST is choosing a secure, American-built, American-operated solution—one that aligns private capital with U.S. government strategy and reestablishes American leadership in uranium enrichment at the moment it is most urgently needed